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DIV. OF OIL, GAS & MINING

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U.S. Department of Justice

Office of the United States Trustee

District of Utah

Ken Garff Building, Suite 300
405 South Main Street
Salt Lake City, Utah 84111

Telephone: (801) 524-5734
Facsimile: (801) 524-5628

August 6, 2014

**RE: Mineral Resources International, Inc.
Bankruptcy Case No. 13-30606 RKM**

Dear Creditor:

The above-named debtor(s) filed a voluntary petition for relief under Chapter 11 of the Bankruptcy Code on October 16, 2013. Section 1102(b) of the Bankruptcy Code authorizes the United States Trustee to appoint an Official Committee of Unsecured Creditors ("Committee"), and the debtor's petition or other sources of information indicate that you may be eligible for appointment to the Committee in this case. The Committee represents the interests, and acts on behalf, of all unsecured creditors. Members of the Committee are generally selected from the list of the twenty largest unsecured creditors.

We did not appoint a Committee at the commencement of the case because of insufficient interest by creditors. We have since been informed of renewed interest, so we send this solicitation once more.

If you wish to be considered for membership on the Committee, please complete the enclosed Questionnaire and return it to the Office of the United States Trustee so that it is received no later than 10 days from the date of this letter. Return of the questionnaire, however, does not guaranty appointment to the Committee, only that you will be considered. If you do not wish to serve on the Committee, you do not need to return the form.

The United States Trustee urges you to consider serving on the Committee. Under the Bankruptcy Code, the Committee has the right to demand that the debtor consult with the Committee before making major decisions or changes, to request the appointment of a trustee or examiner, to participate in the formation of a plan of reorganization, and in some cases, to propose its own plan of reorganization. If appropriate, the Committee may request that the Bankruptcy Court convert a chapter 11 case to one under chapter 7, at which time the debtor's operations would cease and its assets would be liquidated. The Committee is authorized to select and employ an attorney and other necessary professionals, subject to court approval. Fees of professionals employed by the Committee may be paid from available assets, if any, of the bankruptcy estate after court approval. Further, Committee members' actual expenses may be reimbursed from estate assets.

An organizational meeting of the Unsecured Creditors' Committee may be held if we receive enough positive responses to form a committee. If so, persons completing and returning the enclosed questionnaire will be notified of the date, time and location of such meeting.

States Trustee